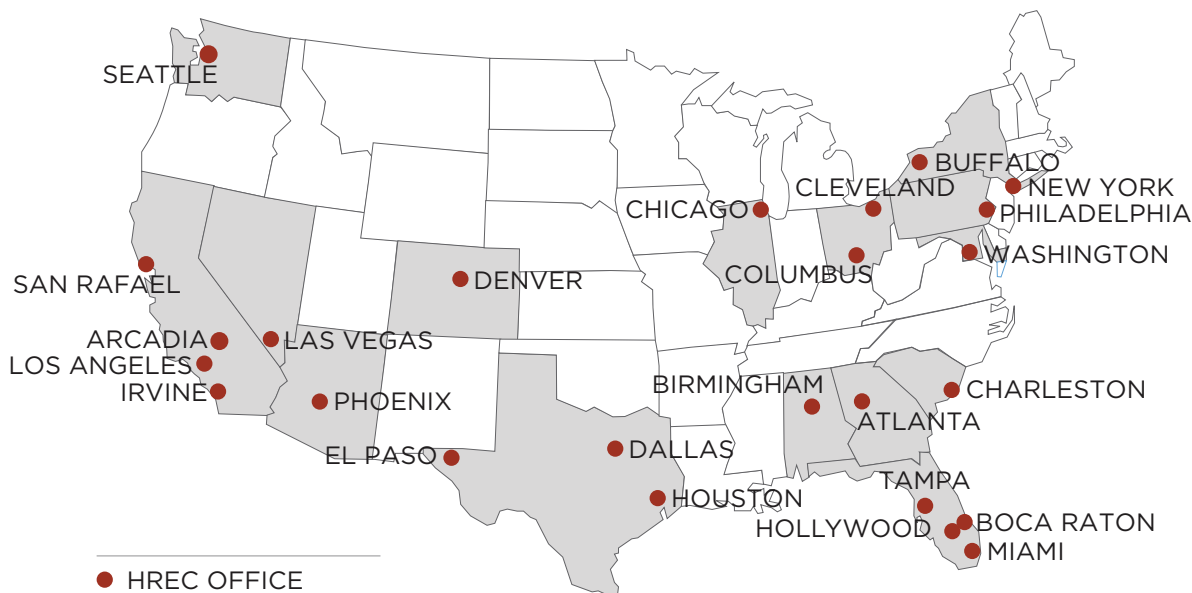


▶ FACTS AT A GLANCE

Hunt Real Estate Capital, a division of Hunt Companies, Inc., finances all types of commercial real estate throughout the United States; multifamily properties (including small balance), affordable housing, office, retail, seniors housing and healthcare, industrial, self-storage facilities, and manufactured housing. It offers Fannie Mae, Freddie Mac, and FHA loans in addition to its own Proprietary Loan products. Since inception, the Company has structured more than \$27.5 billion of loans and today maintains a servicing portfolio of \$15.1 billion. Headquartered in New York City, Hunt Real Estate Capital has 241 employees in 24 locations nationwide. As one of the industry’s most respected lenders with a 46-year track record, Hunt Real Estate Capital clients benefit from established relationships with property owners and developers, institutional investors, and leading government-sponsored entities.



PORTFOLIO COMPOSITION

HUNT REAL ESTATE CAPITAL

- To date, originated more than \$28.4 billion in loans
- \$15.1 billion mortgage servicing portfolio
- \$7.7 billion Fannie Mae
- \$6.01 billion Freddie Mac
- \$440 million FHA and others

SENIORS HOUSING

- 9 dedicated staff

AFFORDABLE MULTIFAMILY

- \$1.4 billion total portfolio
- \$701 million Freddie Mac
- \$405 million Fannie Mae
- \$325 million other
- 27 dedicated staff

SMALL BALANCE

- \$2.7 billion total portfolio
- \$1.2 billion Fannie Mae
- \$1.5 billion Freddie Mac
- 51 dedicated staff

PROPRIETARY

- Floating rate bridge
- 7-year fixed-rate
- \$1.2 billion total portfolio
- Mezzanine Financing

241 PROFESSIONALS

94 ORIGINATORS

67 UNDERWRITERS

OPERATE IN 50 STATES

FOR MORE INFORMATION, PLEASE CONTACT:

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HUNT COMPANIES, INC., is a diversified global real estate organization dedicated to creating value through the development, construction, investment, management, and financing of real estate assets, specifically in the multifamily sector.

- Privately owned and founded in **1947**
- Over **1,700 direct employees** among 46 offices nationwide. Including affiliates, the companies employ over **6,000 additional employees** across 80 offices
- **Largest** owner of privatized military housing units in the U.S.
- **3rd largest** U.S. apartment property management portfolio
- **4th largest** U.S. affordable housing developer
- **7th largest** U.S. multifamily owner
- **Top 10** non- bank originator of agency multifamily loans
- **Top 30** mortgage servicing portfolio

SAMPLE OF RECENT TRANSACTIONS

- **\$188 million** Freddie Mac Conventional, Landover, MD
- **\$86.8 million** Fannie Mae Cooperative, Queens, NY
- **\$59.6 million** 13 Property RAD Portfolio
Freddie Mac, Tax Exempt, El Paso, TX
- **\$33.8 million** Bridge, Multifamily Portfolio,
five properties, TX
- **\$27.4 million** FHA, Affordable Multifamily, New York, NY
- **\$27.3 million** Fannie Mae, Conventional Multifamily,
Portland, OR
- **\$26.8 million** Bridge, Multifamily Portfolio, Tampa, FL
- **\$23.5 million+/-** 221(d)(4) New Construction, Ennis, TX
- **\$4.6 million** Freddie Mac Small Balance Multifamily,
Cincinnati, OH

BALANCE SHEET LENDING

Our **Proprietary Lending** division uses Hunt Real Estate Capital's balance sheet to finance most commercial properties. We offer bridge financing for those seeking interim financing for rehabilitation, preparation for, and/or transition to the most attractive permanent term financing. Bridge loans are structured to meet permanent financing criteria within 24 months of closing. We make all credit decisions in-house, providing clients with seamless, fast, and flexible executions.

DEDICATED LENDING AND UNDERWRITING TEAMS

Hunt Real Estate Capital offers multiple financing options for all types of **Multifamily** properties. We work with direct borrowers and select correspondents, concentrating on middle market property owners and super-regional privately owned real estate firms.

We also provide multiple financing options to developers, owners, and managers of **Affordable Housing** communities. We use our Fannie Mae DUS™ license, Freddie Mac TAH license, and FHA MAP and LEAN designations to provide all forms of affordable housing debt needs, including tax-exempt bonds, taxable financings, forward commitments, moderate and substantial rehabilitation, proprietary bridge loans, and preservation transactions.

Our **Small Balance** division provides financing from \$1 million to \$7.5 million. We offer agency and non-agency small balance financing on multifamily assets by partnering with our broker clients to provide buyers/owners with needed financing.

The dedicated **Seniors Housing/Healthcare** team of seven has experience through the continuum of care, from active adults to skilled nursing. We offer Fannie Mae and FHA financing, as well as our proprietary loan products, including bridge financing.

In addition to conventional and affordable multifamily properties and seniors housing, we also finance: **office, industrial, retail, manufactured housing, and self-storage** through our proprietary loan products.